

**01-20-2010**

**Experienced Planner.**

Financial Designs, Ltd., a thirty year old fee-based financial planning firm and Registered Investment Advisor seeks experienced associates. Prefer CFP, CLU, ChFC, CPA, etc. Firm is a branch office of Independent Financial Group, LLC, San Diego based Broker Dealer. FDL office is approx 5,000 sf with 8 offices, 6 cubicles, staff, Para-Planners and receptionist. Marketing and lead generation is aided by Southern California financial radio show where planners become co-hosts. Monthly educational workshops are held within the office.

Planners provide written fee-based financial plans with product implementation based on results of the plan. The majority of recommended investments are Assets Under Management, misc investment products, tax and insurance solutions. Planners, while associated with firm, are independent contractors and cover office space, personal expenses and share costs of support personnel needed to facilitate their business. Ideal opportunity for experienced planner who desires a professional image while continuing to build their existing prospects and clients in a professional atmosphere.

Contact Aubrey Morrow, CFP ® at (858) 597-1980 or  
Aubrey@FinancialDesignsLtd.com .